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Forward Looking Statement This communication contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. These statements relate to, among other things, the use of proceeds of the offering, the timing of closing and the operations, business, strategy and prospects of Emerson. The words "believe," "anticipate," "expect," "should," "will" and similar expressions identify forward-looking statements. All statements, other than statements of historical fact, that address activities, events or developments that Emerson expects, intends, plans, estimates, believes or anticipates will or may occur in the future are forward-looking statements. These statements are not guarantees of future performance and involve certain risks, uncertainties and assumptions, including, but not limited to, uncertainties associated with the timing of closing the offering and the ability of Emerson and AspenTech to achieve the benefits of the offering, as well as other risks detailed from time to time in the company's filings with the SEC. All forward-looking statements speak only as of the date on which they are made, and we undertake no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. About AspenTech AspenTech (NASDAQ: AZPN) is a global leader of industrial software for the enterprise in the manufacturing, energy, building, chemicals, aerospace, transportation, and utilities sectors. AspenTech operates through two primary business segments: Operations and Services, and Analytics. The operations and services business comprises five other smaller companies: Aria Biosystems (a global provider of industrial software for manufacturing applications), OpsServe, EnergyServe, Baker Hughes, and Quest Software (formerly Siemens PLM). AspenTech's analytics business, Foundry, provides cloud-based modeling and simulation technology. For more information, visit www.aspentech.com.

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In September 2014, AspenTech announced its intentions to acquire Emerson's process optimization business with the goal of accelerating the pace of new technology development and delivering increased growth opportunities to shareholders. The acquisition of Emerson's process optimization business was completed on February 29, 2015. After that date, Emerson Climate Technologies directly owns or wholly controls the geological simulation business, the industrial software businesses of GeoSIM, OSI Inc. and Emerson Radiation Sensing, and owns approximately 45% of Emersons agricultural, environmental and infrastructure businesses. New AspenTech will be headquartered in St. Louis, Missouri, and employ approximately 2,200 people, including about 500 in the United States and 1,300 in China. Emerson will continue to operate its industrial software businesses, led by the OSI Inc. and GeoSIM divisions, in Meadville, Pennsylvania, and will maintain a small number of employees at its Bedford, Massachusetts facility. New AspenTech will provide a strong and stable platform for the continued growth of Emerson's industrial software businesses. About Emerson Emerson is a global technology leader in helping our customers make things happen. We help them transform the way they design, build, service and maintain their assets so they can manufacture more products, advance their businesses and save money. With our software, sensors and connectivity, we are helping our customers run more efficiently, comply with regulations and grow their businesses. Today, we offer solutions that serve the power, industrial, transportation and healthcare markets, as well as the retail industry. Our customers include original equipment manufacturers (OEMs), system integrators, end users and service providers. We also provide aftermarket services, including value-added parts, warranty and repair services, training, product upgrades, and maintenance services. We collaborate with our employees, partners, customers, regulators, suppliers and other stakeholders to deliver sustainable solutions that help our customers operate with more intelligence and more efficiency throughout the value chain. For more information, visit emerson.com. 5ec8ef588b

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